IN THE SUPERIOR COURT FOR THE STATE OF ALASKA FOURTH JUDICIAL DISTRICT AT BETHEL

JACLYN CABALES and JONATHAN CABALES,

Plaintiffs,

v.

ALBERT E. MORGAN, D.C., ARCTIC CHIROPRACTIC BETHEL, LLC, and CHRISTOPHER F. TWIFORD, D.C.,

Defendants.

FILED IN THE TRIAL COURTS STATE OF ALASKA BETHEL SERVICE AREA

APR 8 - 2013



Case No.: 4BE-13-00082 CIV

REQUEST FOR APPOINTMENT OF AN EXPERT ADVISORY PANEL AND DESIGNATION OF SPECIALTY

Defendant Christopher F. Twiford, D.C., by and through counsel of record, Call, Hanson & Kell, P.C., hereby requests, pursuant to Alaska R. Civ. P. 72.1(a) and AS 09.55.536, that this court appoint an expert advisory panel to evaluate the alleged claim of negligence asserted against it.

Defendant Christopher F. Twiford, D.C. was at all times pertinent to the allegations contained in plaintiff's complaint a licensed chiropractor under the laws of the State of Alaska providing health care services to its patients and as such, requests that doctors of chiropractic medicine be

REQUEST FOR APPOINTMENT OF AN EXPERT ADVISORY PANEL AND DESIGNATION OF SPECIALTY

Cabales v. Morgan, Arctic Chiro, and Twiford, 4BE-13-00082 CIV

Page 1 of 2

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1#0

appointed to serve on the Expert Advisory Panel convened in this action.

DATED at Anchorage, Alaska, this 20 day of April, 2013.

CALL, HANSON & KELL, P.C. Attorneys for Defendant Christopher F. Twiford, D.C.

By: Michael 17 Danse

Michael J. Hanson ABA No.: 8611115

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was faxed hand delivered and/or mailed this **Znd** day of April, 2013 to:

Myron Angstman Angstman Law Office P.O. Box 585

Bethel, AK 99559

REQUEST FOR APPOINTMENT OF AN EXPERT ADVISORY PANEL AND DESIGNATION OF SPECIALTY

FOURTH JUDICIAL DISTRICT AT BETHEL

JACLYN CABALES and JONATHAN CABALES,

Plaintiffs,

v.

ALBERT E. MORGAN, D.C., ARCTIC CHIROPRACTIC BETHEL, LLC, and CHRISTOPHER F. TWIFORD, D.C.,

Defendants.

FLED IN the STATE OF ALASKA **BETHEL** SERVICE AREA

APR 3 - 2013

Case No.: 4BE-13-00082 CIV

MOTION FOR ISSUANCE OF ORDER ESTABLISHING EXPERT **ADVISORY PANEL PROCESS**

COMES now defendant Christopher F. Twiford, D.C. and hereby moves the court for an order establishing an expert advisory panel in the above-referenced matter. This motion is supported by the accompanying memorandum of law.

DATED at Anchorage, Alaska, this 2.7 day of April, 2013.

CALL, HANSON & KELL, P.C. Attorneys for Defendant Christopher F. Twiford, D.C.

By:

Michael J

ABA No.₩8611115

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was □faxed □hand d¢livered and/or mailed this **2 M** day of April, 2013 to:

MOTION FOR ISSUANCE OF ORDER ESTABLISHIN EXPERT ADVISORY PANEL PROCESS Cabales v. Morgan, Arctic Chiro, and Twiford, 4BE-13-00082 CIV Page 1 of 2

Exhibit I 3 of 32

CALL, HANSON & KELL, P.C. 413 G Street

Myron Angstman Angstman Law Office P.O. Box 585

Bethel, AK 99559

Anchorage, Alaska 99501-2126 Phone (907) 258-8864 • Fax (907) 258-8865

IN THE SUPERIOR COURT FOR THE STATE OF ALASKA FOURTH JUDICIAL DISTRICT AT BETHEL

JACLYN CABALES and JONATHAN CABALES,

Plaintiffs,

v.

ALBERT E. MORGAN, D.C., ARCTIC CHIROPRACTIC BETHEL, LLC, and CHRISTOPHER F. TWIFORD, D.C.,

Defendants.

Case No.: 4BE-13-00082 CIV

MEMORANDUM IN SUPPORT OF REQUEST FOR APPOINTMENT OF AN EXPERT ADVISORY PANEL AND DESIGNATION OF SPECIALTY AND MOTION FOR ISSUANCE OF ORDER ESTABLISHING EXPERT ADVISORY PANEL PROCESS

Plaintiffs' complaint states a cause of action against various defendants, some of whom are chiropractors, for malpractice. When Defendant Twiford filed an answer in this case on March 26, 2013, it stated the following as its fourth affirmative defense: "Plaintiff's claim is subject to A.S. 09.55.536 and defendant request a chiropractic review of plaintiff's claims prior to discovery." There has been no motion practice on the subject, but it is now time for that defense to be addressed as to Defendant Twiford, which is the purpose of defendant's pending Request for Appointment for Expert Advisory Panel and Designation of Specialty and Motion for Issuance of Order Establishing Expert Advisory Panel Process. Another defendant, Dr. Morgan, is also a chiropractor, but to the best of the

MEMORANDUM IN SUPPORT OF REQUEST FOR APPOINTMENT OF AN EXPERT ADVISORY PANEL AND DESIGNATION OF SPECIALTY AND MOTION FOR ISSUANCE OF ORDER ESTABLISHING EXPERT ADVISORY PANEL PROCESS Cabales v. Morgan, Arctic Chiro, and Twiford, 4BE-13-00082 CIV

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Exhibit I 5 of 32

undersigned's knowledge he has not been served yet. Whether he or the plaintiffs move for an advisory panel regarding claims made against him is between those parties.

The statutes governing malpractice actions against health care providers are at AS 09.55.530 through AS 09.55.560. AS 09.55.536 addresses the use of expert advisory panels in such actions. Of particular interest for the purposes of this case is AS 09.55.536(a) that reads as follows:

In an action for damages due to personal injury or death based upon the provision of professional services by a health care provider, including a person providing services on behalf of a governmental entity, when the parties have not agreed to arbitration of the claim under AS 09.55.535, the court shall appoint within 20 days after filing of answer to a summons and complaint a three-person expert advisory panel unless the court decides that an expert advisory opinion is not necessary for a decision in the case. When the action is filed, the court shall, by order, determine the professions or specialties to be represented on the expert advisory panel, giving the parties the opportunity to object or make suggestions.

The statute contains one notably impractical provision, i.e., the suggestion that the court appoint the panel solely on its own initiative. The Alaska Supreme Court has remedied that problem by adoption of Alaska Civil Rule (ARCP) 72.1, Expert Advisory Panels in Health Care provider Malpractice Actions that reads, in relevant part, as follows:

After the case is at issue and a party has requested the appointment of an expert advisory panel (or the court has raised the issue), the court shall nominate a three personal panel and notify the parties of the names, professions and

MEMORANDUM IN SUPPORT OF REQUEST FOR APPOINTMENT OF AN EXPERT ADVISORY PANEL AND DESIGNATION OF SPECIALTY AND MOTION FOR ISSUANCE OF ORDER ESTABLISHING EXPERT ADVISORY PANEL PROCESS Cabales v. Morgan, Arctic Chiro, and Twiford, 4BE-13-00082 CIV Page 2 of 6

specialties of the persons so nominated. The court may initially nominate alternate panel members if it believes nominees may be disqualified. Within 10 days after service of this notice, either party may move to disqualify a nominee, citing the reasons for the motion. The other party may submit an opposition within five days after service of the motion for disqualification. No reply may be filed.

ARCP 72.1(b)1). According to the above-cited authorities, defendant's request should be granted and an expert advisory panel appointed.

Although the authorities obviously require the nomination of panel members and address the operation of the panel after appointment, they fail to offer a detailed process for the nomination and appointment process, which deficiency is almost certain to be problematical in Alaska. Alaska is, of course, a small state in terms of population and has a limited pool of chiropractors, the obvious choice for members of the panel in a case, like this, where chiropractic malpractice is at issue. Hence, a variety of problems may arise using what is essentially a blind procedure, such as a chiropractor may have an actual or potential conflict because of a prior relationship with the plaintiff or a counsel of record; however, counsel for the parties may have no reason to know of such potential and a subsequently discovered conflict could derail the advisory panel in midprocess or, even worse and more disruptive, create major issues regarding the validity of the panel's decision if the conflict is discovered after it has reached a decision. Other potential problems without an elaboration of the procedure provided for by rule include a chiropractor, not fully informed on

MEMORANDUM IN SUPPORT OF REQUEST FOR APPOINTMENT OF AN EXPERT ADVISORY PANEL AND DESIGNATION OF SPECIALTY AND MOTION FOR ISSUANCE OF ORDER ESTABLISHING EXPERT ADVISORY PANEL PROCESS Cabales v. Morgan, Arctic Chiro, and Twiford, 4BE-13-00082 CIV Page 3 of 6

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the limitations on compensation to members of advisory panels, deciding he or she was not available to be on a panel upon learning of those limitations; chiropractors unable to serve because of planned leave of absence; etc. Probably because of these problems, the court system developed several forms, copies of which are attached as Exhibit A, to use in expert advisory cases in health care malpractice cases. They are the following:

- 1. Request for Nominees to Serve Expert Advisory Panel directed toward the professional association of the health provider defendant with a request that the association nominate six nominees (three members and three alternates) after completion of a confidential screening form, also developed by the court system, to root out potential conflicts of the kind discussed above (form to go to Dr. Barrington at 3823 Spenard Road, Anchorage, AK 99517; see footnote below);
- 2. Confidential Screening to go to the Professional Association/Dr. Barrington with the above Request;
 - 3. Notice of Nominations to Expert Advisory Panel'
- 4. Order for Exchange of Documents and Filing of Lists and Notices;
 - 5. Notice of Panel Members and Alternates;
- 6. Order of Appointment of Expert Advisory Panel which includes a fairly comprehensive explanation of the procedure, copies of the relevant statutes and rules, the complaint and answer, Order Directing Parties to

MEMORANDUM IN SUPPORT OF REQUEST FOR APPOINTMENT OF AN EXPERT ADVISORY PANEL AND DESIGNATION OF SPECIALTY AND MOTION FOR ISSUANCE OF ORDER ESTABLISHING EXPERT ADVISORY PANEL PROCESS Cabales v. Morgan, Arctic Chiro, and Twiford, 4BE-13-00082 CIV

Serve Panel, Report Form, and a Statement for Reimbursement of Expert Advisory Panel Member, also developed by the court system.

- 7. Order Directing Parties to Serve Panel with Copies of Medical Records, Reports, Literature, and Notices; and
 - 8. Notice of Filing of Expert Advisory Panel Report(s)1.

The preceding forms comply with the statutory scheme for advisory panels set out in AS 09.55.536 and ARCP 72.1. Because of such compliance and because the forms are designed to lead this case through the requisite advisory panel process in a practical and relatively expeditious way, entry of the requested order providing for their use is appropriate.

MEMORANDUM IN SUPPORT OF REQUEST FOR APPOINTMENT OF AN EXPERT ADVISORY PANEL AND DESIGNATION OF SPECIALTY AND MOTION FOR ISSUANCE OF ORDER ESTABLISHING EXPERT ADVISORY PANEL PROCESS Cabales v. Morgan, Arctic Chiro, and Twiford, 4BE-13-00082 CIV Page 5 of -5

¹ The information in this brief on the forms and their use is based on information obtained by the undersigned through discussion with other attorneys representing doctors. It appears that these forms are developed by the court system for use in cases of medical malpractice although they are not now actively used in such cases because the Alaska Medical Association does not cooperate in the nomination and appointment process. However, the Alaska Chiropractic Association does continue to have an appointment process. However, the Alaska Chiropractic Association does continue to have a system, including a committee chaired by Dr. Edward J. Barrington, to cooperate in this process. These particular forms were used previously by the Superior Court in Anchorage in Totten v. Como, 3AN-98-5372; Dunn v. Emerson, 3AN-96-09083; Mohr v. Blommer, 3AN-03-3376; Sterling v. Endsley d/b/a Soldotna Chiropractic, 3KN-11-00877 CIV; Vander-Vegt et al. v. Progressive Chiropractic and Progressive, Inc., 3PA-10-02776 CIV; and Tserlentakis v. Bilan 3AN-12-8233 CIV all cases involving alleged chiropractic malpractice. The court files also show that Dr. Barrington also acted as the coordinator with the court system in the appointment of an expert advisory panel in that last case and, hence, is familiar with the process.

DATED at Anchorage, Alaska, this 2n day of April, 2013.

CALL, HANSON & KELL, P.C. Attorneys for Defendant Christopher F. Twiford, D.C.

Bv:

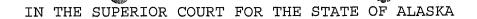
Michael J Hanson ABA No. 8611115

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was faxed hand delivered and/or mailed this **Znd** day of April, 2013 to:

Myron Angstman Angstman Law Office P.O. Box 585

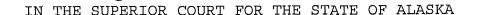
Bethel, AK 99559



FOURTH JUDICIAL DISTRICT AT BETHEL

JACLYN CABALES and JONATHAN CABALES,	REQUEST FOR NOMINEES TO SERVE EXPERT ADVISORY PANEL
Plaintiffs,	TO: Professional Association
V. ALBERT E. MORGAN, D.C., ARCTIC CHIROPRACTIC BETHEL, LLC, and CHRISTOPHER F. TWIFORD, D.C.,	SEE: Alaska Statute 09.55.536
Defendants.	Case No.: 4BE-13-00082 CIV
panel in the above-captioned enclosing a copy of the compla specialty filed by the partiform. You should make a copy and a copy of the complaint ava	ees to serve on an expert advisory action. To assist you, we are aint, answer(s), any statement(s) of es, and one confidential screening of the confidential screening form ailable to each prospective nominee, olete the form and return it to YOUR
Please file with to confidential screening forms for the confidence of the confidence forms for the confidence f	the court completed and approved for six nominees (three members and
If you have any undersigned at	questions, please contact the
DATED:	CLERK OF COURT
	By: Deputy Clerk
[] Complaint [] Answer(s)	of Specialty (if any filed)
This is to certify that on copy of this Request was sent, to the appropriate professional and (without enclosures) to the attentions.	l association:
·	

Deputy Clerk



FOURTH JUDICIAL DISTRICT AT BETHEL

JACLYN	CABALES	and	JONATHAN
CABALES	Ξ,		

CONFIDENTIAL SCREENING (Not for Public View)

Plaintiffs,

To: Professional Association

v.

ALBERT E. MORGAN, D.C., ARCTIC CHIROPRACTIC BETHEL, LLC, and CHRISTOPHER F. TWIFORD, D.C.,

Defendants.

Case No.: 4BE-13-00082 CIV

Any attorney(s) of record, including law firm(s):

Myron Angstman, Attorney for Jacklyn Cabales and Jonathan Cabales

Michael J. Hanson, Attorney for Defendant Christopher F. Twiford, D.C.

This case is assigned to Judge: Dwayne W. McConnell

EXPLANATION AND INSTRUCTIONS

Civil actions filed with the court claiming medical negligence against health care provider defendants are governed by Alaska Statute 09.55.536. You have been contacted by your professional association because you are a doctor practicing in a specialty similar to the defendant(s) named in the above-captioned medical malpractice action. The court has requested that your professional association provide six nominees (three primaries and three alternates) to serve on the statutory expert advisory panel, to review this case and file a report regarding the claims of the medical negligence. By completing the following statement, you are giving your professional association better idea of whether or not you are an appropriate nominee to serve on tan expert advisory panel in this case. Your professional association will forward this document to the court. If you are nominated, where it shall be kept confidential and not for public view. IF YOU HAVE ANY QUESTIONS REGARDING THE STATUTORY PROCEDURE OR HOW IT WORKS, PLEASE CONTACT YOUR PROFESSIONAL ASSOCIATION.

CONFIDENTIAL STATEMENT

1. I have read and familiarized myself with the complaint filed in this case, as well as the names of the plaintiff(s), defendant(s) any attorney(s) of record (including law firms), and the judge assigned to the case.

TRUE	FAL	SE
		Comment:

Confidential Screening, continued

In response to the questions 2-5, to the best of ${\rm my}$ knowledge I have never...

TRU	E FALSI	E 2discussed this case with anyone.
		COMMENT:
		3had a doctor-patient relationship with the plaintiff(s), defendant(s), attorneys of record or other attorneys employed by their law firms, or the judge.
		COMMENT:
		4had a business relationship with the plaintiff(s), defendant(s), attorneys of record or other attorneys employed by their law firms, or the judge.
		COMMENT:
		5been sued by the plaintiff(s), defendant(s), attorneys of record or other attorneys employed by their law firms, or the judge.
		COMMENT:
		6. I do not maintain strongly-held views which would make it difficult for me to present an unbiased expert opinion on an issue in this case. (This includes views regarding the plaintiff(s), defendant(s), attorneys of record or their law firms, the judge, the expert panel review process or the attendant insurance problems, etc.)
		COMMENT:

		excusa	There may be reasons sufficient to warrant my al from service on an expert advisory panel In case.
		EXPLANATION	T:
		upon a	will be ready, willing, and able to serve appointment. (See questions #9 regarding leaves sence.)
		COMMENT:	
Con:	fident	ial Screenin	ng continued
		schedu (9) m leave, Althou me fro to c	am completing the following to show any aled leaves of absence during the next nine nonths. I am including the reasons for this i.e. vacations, holidays, conventions. The age of this leave may not be sufficient to excuse the service on this panel, I am asking the court consider this scheduled leave, should be need to serve on a panel in this case.
Da	ates o	f Absence	Reasons for Absence
	·		
10.	My pr	ofessional s	specialty is:
Date	ed	•	Signature of Professional
			Printed or Typed Name
			Mailing Address
			Telephone Number

Do not write below this line

	This form a	ccompanies	others	forwarded	d to the	e court,
because	this profession	nal has be	en selec	ted to se	rve as a	nominee
in this	case. The statu	s of this p	profession	onal's nom	ination i	ls:
Primary						
[]	Dated		Signati	ure		
Alternat	e					
[]			Profes	sional Ass	ociation	

FOURTH JUDICIAL DISTRICT AT BETHEL

JACLYN CABALES and JONATHAN CABALES,

NOTICE OF NOMINATIONS TO EXPERT ADVISORY PANEL

Plaintiffs,

TO: ATTORNEYS/PARTIES OF RECORD

v.

ALBERT E. MORGAN, D.C., ARCTIC CHIROPRACTIC BETHEL, LLC, and CHRISTOPHER F. TWIFORD, D.C.,

Defendants.

Case No.: 4BE-13-00082 CIV

YOU ARE HEREBY NOTIFIED of those nominated to serve on an Expert Advisory Panel in the above-captioned action, pursuant to A.S. 09.55.536. See copy of a list of nominees and/or any other pertinent documents, attached.

You have TEN (10) DAYS from the service of this Notice to file a MOTION for disqualification of nominee(s) for cause. Your motion must cite reasons why you believe the professional(s) should be disqualified. Upon the filing of any motion, the clerk will serve a copy on the office of the professional association. The association will also have an opportunity to respond to the motion in the time period set out below.

Any motion for disqualification will be considered ripe for decision FIVE (5) DAYS after service on all parties and the professional association, unless the court orders this time extended for good cause shown. No reply will be permitted.

Upon the determination of any motion for disqualification, the court will indicate if a request for additional nominees will be necessary.

DATED:	_•
	Judge of Superior Court
This is to certify that on	
a copy of this Notice	was
mailed to the attorneys/parties of	record:
and without enclosures	
to professional association:	

FOURTH JUDICIAL DISTRICT AT BETHEL

JACLYN CABALES and JONATHAN CABALES,

Plaintiffs,

v.

ORDER FOR EXCHANGE OF DOCUMENTS AND FILING OF LISTS AND NOTICES

TO: Attorneys/Parties of Record

ALBERT E. MORGAN, D.C., ARCTIC CHIROPRACTIC BETHEL, LLC, and CHRISTOPHER F. TWIFORD, D.C.,

Defendants.

Case No.: 4BE-13-00082 CIV

YOU ARE HEREBY ORDERED within THIRTY (30) DAYS from the service of the court's NOTICE OF NOMINATIONS TO EXPERT PANEL, attached hereto, to serve ONE (1) LEGIBLE COPY of all discoverable medical records in your possession, custody or control, on each of the other parties.

Original exhibits which are impractical or impossible to copy must be made available to the other parties. Please serve a "NOTICE", indicating the availability and location of all original exhibits that are impractical or impossible to reproduce and/or serve.

Medical reports of consultants retained by a party for the advancement or defense of the case and medical literature must also be served on other parties, if such literature or reports are to be submitted to the panel. If the plaintiff serves the defendant with consultant reports, the plaintiff shall immediately file proof of service of that report. The defendant shall have THIRTY (30) DAYS from service of the plaintiff's report to serve a report by defendant's consultant. Proof of service of defendant's report shall be promptly filed with the court.

Upon the completion of the exchange, and within TEN (10) DAYS from service of documents and any NOTICE, THE PARTIES ARE HEREBY ORDERED to file with the court a "LIST" of all documents designated for review by the expert panel, including any NOTICE of original exhibits, which is to be made available to panel members. Proof of service of the LIST and NOTICE is to be promptly filed with the court.

DO NOT SERVE ANY DOCUMENTS ON ANY PANEL MEMBER, UNTIL THE COURT ORDERS YOU TO DO SO.

DATED:					
	Judge	of	Superior	Court	

This is to certify that on a copy of this Order was mailed to the attorneys/parties of record:

FOURTH JUDICIAL DISTRICT AT BETHEL

JACLYN CABALES and JONATHAN CABALES,

Plaintiffs,

v.

ALBERT E. MORGAN, D.C., ARCTIC CHIROPRACTIC BETHEL, LLC, and CHRISTOPHER F. TWIFORD, D.C.,

Defendants.

NOTICE TO PANEL MEMBERS AND ALTERNATIVES

RE: Your Appointment to Panel

Case No.: 4BE-13-00082 CIV

You have been appointed to serve on an expert advisory panel in the above-captioned action. Your order of appointment is enclosed. Please read the appointment order carefully. It will answer many of your questions. If you are not familiar with the purpose and function of an expert advisory panel, please contact your professional association.

Also enclosed are copies of the complaint, answer(s) and any orders or notices to the panel that the court believes are appropriate. You will also find copies of the pertinent Statutes and Rules of Court. In the near future, panel members will receive copies of the medical records, etc., which the parties have agreed to forward for the panel's review. If you receive medical records from only one party, it may be because they are cooperating to avoid duplicity. (Panel alternates will not receive any medical records until such time as it may be necessary for the alternates to serve as panel members.)

If, for any reason, you must communicate with the court, please do so IN WRITING, including the case name and number on all correspondence. Direct your written communications to:

Civil Division Alaska Court System 435 S. Denali Street Palmer, AK 99654

ADDRESS	YOUR REPORT(S) ON OR BEFORE:	MUST	BE	FILED	WITH	THE	COURT	AT	THE	ABOVE
	Dated:			CLE	RK OF	חוים -	COURT			
					Deput			•		
	to certify that									
	a copy of this N									
	nate, as a cover					intm	ent or	der	· ,	
and to th	ne attorneys/part	ies of	Er	ecord:						

and to the professional association:

FOURTH JUDICIAL DISTRICT AT BETHEL

JACLYN CABALES and JONATHAN CABALES,

ORDER OF APPOINTMENT
OF EXPERT ADVISORY PANEL

Plaintiffs,

To: Panel Members/Alternates

v.

ALBERT E. MORGAN, D.C., ARCTIC CHIROPRACTIC BETHEL, LLC, and CHRISTOPHER F. TWIFORD, D.C.,

Defendants.

Case No.: 4BE-13-00082 CIV

The following professionals are appointed to serve on an Expert Advisory Panel in the above-captioned action. In the event any of you are unable to serve, the named alternates are hereby appointed to serve in your place. Each of you are directed to immediately notify the court in writing if it will be necessary for an alternate to serve on the panel. You are further directed to make available to that alternate each and every medical record or document in your possession related to this case.

Panel Members

Alternates

is ordered to act as chairperson, unless the members agree to a different chairperson. Should another chairperson be agreed to, the court must be advised of this change in writing.

REVIEW BY EXPERT PANEL

During your service on this panel you will act in accordance with Alaska statute 09.55.536 and Civil Rule 72.1. Copies of the statute and rule are enclosed. If you have questions regarding your responsibilities, you should direct them to your professional association.

Copies of the Complaint and Answer(s) are enclosed. You will also receive copies of medical records from the parties (Alternates will not receive these records unless and until it is necessary for them to serve as a member of the panel.) The court has ordered that the parties forward these documents to you in the near future. A copy of the order is enclosed.

YOU MUST RETAIN ALL OF THE MEDICAL RECORDS UNTIL THE COURT NOTIFIES YOU THAT THE CASE HAS BEEN CLOSED.

PREPARATION OF REPORT

As panel members, it is your responsibility to review the case of each health care provider defendant individually. You must prepare a separate report for each health care provider defendant. A report form is enclosed for your convenience.

All three panel members must sign each report, unless dissenting reports are filed by individual panel members.

YOUR REPORT IS DUE TO BE FILED WITH THE COURT ON:

MAIL OR DELIVER YOUR REPORT TO:

The Alaska Court System 435 S. Denali Street Palmer, Alaska 99654

To the attention of Legal Technician:

EXTENSIONS OF TIME

If you require an extension of time for the review of this case, you must make your request in writing, setting out the reasons for the extension and the date when you anticipate you will be able to file your report. Upon receipt of your request, the court will issue an appropriate order.

INTERVIEWS AND EXAMINATIONS

In preparation of your report you may interview the parties to the case, or examine the party claiming medical injury. To arrange for an interview or examination, you may contact the party (through their attorney if they are represented by counsel). The purpose of your communication should be to arrange the interview/examination, only.

If you interview any person, you must maintain a recording (written or cassette tape). RECORDINGS OF INTERVIEWS MUST BE FILED WITH YOUR REPORT.

The person being interviewed/examined by the panel may have their attorney present; however, no other person may accompany the party. If the party's attorney is present, so may the opposing party's attorney be present. An attorney appearing at an interview may not question his client, any panel member, or any other person appearing before the panel. A LIST OF ALL PERSONS INTERVIEWED MUST BE FILED WITH YOUR REPORT.

ADDITIONAL DOCUMENTS AND EXHIBITS

You may have received notice of original exhibits that were not served on you but are available for your review. You may also determine that there are other medical records not served on you, which are necessary for the preparation of your report.

To arrange for viewing original exhibits, or to request additional medical records necessary for the preparation of your report, you may contact the party (through their attorney if they are represented by counsel). The purpose of your communication should be to arrange for viewing exhibits or request additional medical records, only.

A LIST OF ALL TREATISES, MEDICAL LITERATURE AND ORIGINAL EXHIBITS VIEWED MUST BE FILED WITH YOUR REPORT.

COURT ASSISTANCE

If you are unsuccessful in arranging for interviews/ examinations or obtaining documents necessary for the preparation of your report, you may request court assistance. Upon receipt of your request, in writing, specifying what is required, the court will issue an appropriate order.

COURT REIMBURSEMENT FOR SERVICE ON EXPERT PANEL

You will be compensated for your service on this expert panel in accordance with Administrative Rule 8.1, a copy of which is enclosed. You must request reimbursement, in writing, within thirty (30) days after you submit your report. A form for reimbursement is enclosed.

YOUR APPEARANCE AS AN EXPERT WITNESS

The court will not reimburse you for your appearance as an expert witness. {Court reimbursement is for your service on the panel up to the filing of the report, only.)

The party serving you with a subpoena for your appearance at deposition or trial is responsible for paying you an expert witness fee.

Anchorage,	DATED Alaska		day	of				20,	at
			Ju	.dge	of	Superior	Court		

Enclosures: Alaska Statute 09.55.536

Civil Rule 72.1
Administrative Rule 8.1
Complaint/Answer(s)

Order (parties to serve documents on panel)

Report form

Reimbursement form

I certify that on ______a copy of the foregoing was sent (with enclosures) to panel members and alternates set out herein by certified return receipt mail; and (without enclosures) to the parties/attorneys of record:

and the professional association:

Deputy	Clerk		

REPORT BY THE EXPERT ADVISORY PANEL

CASE NAME: Cabales v. Morgan, Arctic Chiro, and Twiford

CASE NUMBER: 4BE-13-00082 CIV

REPORT ON DEFENDANT:

The expert advisory panel in the above-referenced case, being duly appointed, has reviewed all the medical records and exhibits provided by the parties and makes the following report on the above-named defendant, pursuant to Alaska Statute 09.55.536.

OUESTION:

Why did the claimant seek medical care?

ANSWER:

QUESTION:

Was a correct diagnosis made?

ANSWER:

REPORT, Page two

CASE NUMBER: 4BE-13-00082

CIV DEFENDANT:

QUESTION:

Was the treatment or lack of treatment appropriate? If not, what was inappropriate about the treatment

or lack of treatment?

ANSWER:

QUESTION:

Was the claimant injured during the course of

evaluation or treatment or by failure to diagnose or

treat?

ANSWER:

REPORT, Page three

CASE NUMBER: 4BE-13-00082

CIV DEFENDANT:

QUESTION:

If the answer to question 4 is "yes", what is the

nature and extent of the medical injury?

ANSWER:

QUESTION:

What specifically caused the medical injury?

ANSWER:

REPORT, Page CASE NUMBER: DEFENDANT:	four 4BE-13-00082 CIV
QUESTION:	Was the medical injury caused by unskillful care? Explain.
ANSWER:	
QUESTION:	If a medical injury had not occurred, what would have been the likely outcome of the medical case?
ANSWER:	
DATED:	
Panel Member	Panel Member Panel Member
	MBERS MUST SIGN THIS REPORT, UNLESS THE OTHER PANELL BE FILING DISSENTING REPORT(S).

COMPLETION OF ATTACHMENT "A" IS MANDATORY.

REPORT, Page five

CASE NUMBER: 4BE-13-00082 CIV

DEFENDANT:

ATTACHMENT "A"

PERSONS INTERVIEWED BY EXPERT PANEL

REMINDER: YOU MUST MAINTAIN A RECORDING OF ANY TESTIMONY OR ORAL STATEMENTS OF WITNESS(ES) AND YOU MUST FILE COPIES OF ALL TAPES OR WRITTEN STATEMENTS WITH YOUR REPORT.

1.

2.

3.

4.

5.

ALL TREATISES OR MEDICAL LITERATURE REFERENCED BY THE EXPERT ADVISORY PANEL

1.

2.

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4.

5.

REPORT, Page six

CASE NUMBER: 4BE-13-00082 CIV

DEFENDANT:

ALL EXHIBITS EXAMINED BY PANEL THAT ARE NOT REPRODUCIBLE ON PAPER, SUCH AS X-RAYS, SLIDES, MODELS, ETC.

1.

2.

3.

4.

5.

FOURTH JUDICIAL DISTRICT AT BETHEL

JACLYN CABALES		and	JONATHAN			
CABALES	₹,					

Plaintiffs,

STATEMENT FOR REIMBURSEMENT
OF EXPERT ADVISORY PANEL MEMBER
To be submitted within 30 days
of submitting your report(s).

v.

ALBERT E. MORGAN, D.C., ARCTIC CHIROPRACTIC BETHEL, LLC, and CHRISTOPHER F. TWIFORD, D.C.,

Defendants.

Case No.: 4BE-13-00082 CIV

(Please print clearly)		
	ss#	or
Name of Panel Member	IRS#	
Street/P.O. Box Number		
City/State/Zip Code		

INSTRUCTIONS TO PANEL MEMBER REQUESTING REIMBURSEMENT:

You will be compensated for your services, in accordance with Alaska statute 09.55.536 and Alaska Rules of Court Administrative Rule 8.1, up to and including submission of your report(s). You will not be reimbursed for your appearance as an expert witness. The party serving you with a subpoena for your appearance at trial or deposition is responsible for paying your expert witness fee.

You will be reimbursed for your time spent preparing the report(s) at the rate of \$18 per hour, not to exceed \$90 per day. Panel members will also be reimbursed for reasonable transportation expenses for travel outside the panel member's city of residence, so long as the travel is necessary for the preparation of the report(s). If a panel member's reasonable and actual expenses (other than transportation expenses) exceed the hourly rate, the panel member will be compensated for these expenses in lieu of the hourly compensation. You will not be compensated by the court for your professional fees.

THE	FOTTOMING	TS	SORMILLED	MT.T.H.TIJ	30	DAYS	OF.	SORMILLITING	REPORT(S)	:

DAIE:	NATURE	OF TIME	SPENT/TRANSPO	RTALLON COST	s: hours:	
	· · · · · · · · · · · · · · · · · · ·					-
						Exhibit I
с	ase 3:14-cv-	00161-JW	S Document 12-9	Filed 07/29/14	Page 29 of 32	- 29 of 32

DATE:	DESCRIPTION OF EXPENSES SUBMITTED in lieu of reimbursement at the hourly rate:	COSTS INCURRED:
		\$
		\$
		\$
		Φ
[] CHECK	THIS BOX, IF SUBMITTING ATTACHMENTS TO THIS	FORM.
DATEI):	
	Signature of Panel 1	Member
	ORDER	
The f	foregoing Statement for Reimbursement of Exper	rt Advisory
[] disapproved.	
-] approved for payment by Administrative A	ccounting
·	approved for payment by naminiporative is	iccountring.
D.	ATED:	
	Superior Court Judge	e or A.C.A.
member, an routed to	that ona copy of this er was sent to the submitting panel ad if approved the original was Administrative Accounting and a in the court file.	
Deputy Cle	rk	

FOURTH JUDICIAL DISTRICT AT BETHEL

JACLYN	CABALES	and	JONATHAN
CABALES	S,		

Plaintiffs,

ORDER DIRECTING PARTIES TO SERVE PANEL WITH COPIES OF MEDICAL RECORDS, REPORTS, LITERATURE AND NOTICES

v.

ALBERT E. MORGAN, D.C., ARCTIC | TO: ATTORNEYS/PARTIES OF RECORD CHIROPRACTIC BETHEL, LLC, and CHRISTOPHER F. TWIFORD, D.C.,

Defendants.

Case No.: 4BE-13-00082 CIV

You have previously exchanged documents and filed with the court a LIST of documents and NOTICES of available original exhibits designated for review by the expert advisory panel.

YOU ARE HEREBY ORDERED to serve EACH PANEL MEMBER (do NOT serve alternates) with ONE (1) LEGIBLE COPY of the medical records, medical reports, or literature set out on the LIST filed with the court, and any NOTICE of original exhibits designated for review by the expert advisory panel.

Please clearly mark each document with the case name and number.

Service of these documents must be completed within FIVE (5) DAYS from the service of this order. Proof of service of these documents on panel members shall be promptly filed with the court.

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This is to certify that on copy of this order was mailed to Panel members/alternates:

and attorneys/parties of record: and professional association:

Deputy Clerk

FOURTH JUDICIAL	DISTRICT AT BETHEL
JACLYN CABALES and JONATHAN CABALES,	NOTICE OF FILING OF EXPERT ADVISORY PANEL REPORT(S)
Plaintiffs, v.	To: Attorneys/Parties
ALBERT E. MORGAN, D.C., ARCTIC CHIROPRACTIC BETHEL, LLC, and CHRISTOPHER F. TWIFORD, D.C.,	
Defendants.	Case No.: 4BE-13-00082 CIV
has filed its Report(s) in the	eied that the Expert Advisory Panel above-captioned action, pursuant to panel's Report(s) are enclosed with
	or written statement(s) submitted by will be held in the court file for
This medical malprac separate from the other civil c	tice action will no longer be held ase files.
DATED this day	of, 20
	CLERK OF COURT
	By:
Enclosure(s):	
Report(s) Cassette tape(s) or written	statement(s) submitted
This is to certify that on copy of this Notice with enclosent to the attorneys/parties	
and professional association:	

Deputy Clerk